

**ESKENAZI HEALTH**  
**SANDRA ESKENAZI MENTAL HEALTH CENTER INCOME STATEMENT**  
**December 31, 2022**

| Month to Date |               |               |             |               |                 |             |  | Year to Date    |                 |               |            |                |                  |              |                               |
|---------------|---------------|---------------|-------------|---------------|-----------------|-------------|--|-----------------|-----------------|---------------|------------|----------------|------------------|--------------|-------------------------------|
| Actual        | Budget        | Variance      | Var %       | Prior Year    | Change          | Change %    |  | Actual          | Budget          | Variance      | Var %      | Prior YTD      | Change           | Change %     |                               |
| \$ 7.8        | \$ 8.6        | \$ (0.8)      | -9%         | \$ 7.1        | \$ 0.7          | 10%         | <b>Operating Revenue</b>                             | \$ 90.6         | \$ 103.1        | \$ (12.5)     | -12%       | \$ 95.8        | \$ (5.2)         | -5%          | Gross Revenue                 |
| (4.9)         | (5.9)         | 1.0           | 17%         | (4.2)         | (0.8)           | -18%        | Contractuals & Bad Debt                              | (59.3)          | (70.6)          | 11.3          | 16%        | (63.1)         | 3.8              | 6%           |                               |
| <b>2.9</b>    | <b>2.7</b>    | <b>0.2</b>    | <b>7%</b>   | <b>2.9</b>    | <b>(0.0)</b>    | <b>-1%</b>  | <b>Net Patient Revenue</b>                           | <b>31.3</b>     | <b>32.5</b>     | <b>(1.2)</b>  | <b>-4%</b> | <b>32.6</b>    | <b>(1.4)</b>     | <b>-4%</b>   |                               |
| <i>-62.9%</i> | <i>-68.5%</i> |               |             | <i>-58.6%</i> |                 |             | <i>Contractuals &amp; Bad Debt %</i>                 | <i>-65.5%</i>   | <i>-68.5%</i>   |               |            | <i>-65.9%</i>  |                  |              |                               |
| <i>37.1%</i>  | <i>31.5%</i>  |               |             | <i>41.4%</i>  |                 |             | <i>Net Revenue %</i>                                 | <i>34.5%</i>    | <i>31.5%</i>    |               |            | <i>34.1%</i>   |                  |              |                               |
| -             | -             | -             | 0%          | -             | -               | 0%          | PPS & Wrap Revenue                                   | -               | -               | -             | 0%         | -              | -                | 0%           |                               |
| <b>2.9</b>    | <b>2.7</b>    | <b>0.2</b>    | <b>7%</b>   | <b>2.9</b>    | <b>(0.0)</b>    | <b>-1%</b>  | <b>Total Net Patient Revenue</b>                     | <b>31.3</b>     | <b>32.5</b>     | <b>(1.2)</b>  | <b>-4%</b> | <b>32.6</b>    | <b>(1.4)</b>     | <b>-4%</b>   |                               |
| -             | -             | -             | 0%          | -             | -               | 0%          | Delivery System Revenue                              | -               | -               | -             | 0%         | -              | -                | 0%           |                               |
| 1.9           | 1.7           | 0.2           | 14%         | 2.3           | (0.4)           | -17%        | Other Operating Revenue                              | 21.9            | 20.1            | 1.7           | 9%         | 17.6           | 4.3              | 24%          |                               |
| <b>1.9</b>    | <b>1.7</b>    | <b>0.2</b>    | <b>14%</b>  | <b>2.3</b>    | <b>(0.4)</b>    | <b>-17%</b> | <b>Total Other Operating Revenue</b>                 | <b>21.9</b>     | <b>20.1</b>     | <b>1.7</b>    | <b>9%</b>  | <b>17.6</b>    | <b>4.3</b>       | <b>24%</b>   |                               |
| <b>4.8</b>    | <b>4.4</b>    | <b>0.4</b>    | <b>9%</b>   | <b>5.2</b>    | <b>(0.4)</b>    | <b>-8%</b>  | <b>Total Operating Revenue</b>                       | <b>53.1</b>     | <b>52.6</b>     | <b>0.5</b>    | <b>1%</b>  | <b>50.2</b>    | <b>2.9</b>       | <b>6%</b>    |                               |
| 3.0           | 2.9           | (0.1)         | -2%         | 2.9           | (0.1)           | -2%         | <b>Operating Expenses</b>                            | 33.4            | 35.3            | 1.9           | 5%         | 30.3           | (3.1)            | -10%         | Salaries, Wages, and Benefits |
| (0.6)         | 0.4           | 1.0           | 277%        | 0.2           | 0.8             | 426%        | Pro Fees & Purchased Services                        | 2.6             | 3.9             | 1.3           | 33%        | 3.2            | 0.6              | 18%          |                               |
| 0.1           | 0.1           | 0.0           | 45%         | 0.1           | 0.0             | 8%          | Supplies and Drugs                                   | 0.7             | 1.3             | 0.5           | 41%        | 0.6            | (0.1)            | -19%         |                               |
| 0.2           | 0.1           | (0.1)         | -129%       | 0.2           | (0.0)           | -10%        | All Other Operating Expenses                         | 2.3             | 1.2             | (1.1)         | -86%       | 2.1            | (0.2)            | -11%         |                               |
| <b>2.6</b>    | <b>3.5</b>    | <b>0.8</b>    | <b>24%</b>  | <b>3.4</b>    | <b>0.7</b>      | <b>22%</b>  | <b>Total Operating Expenses</b>                      | <b>39.1</b>     | <b>41.8</b>     | <b>2.7</b>    | <b>6%</b>  | <b>36.2</b>    | <b>(2.9)</b>     | <b>-8%</b>   |                               |
| <b>2.2</b>    | <b>0.9</b>    | <b>1.3</b>    | <b>136%</b> | <b>1.9</b>    | <b>0.3</b>      | <b>17%</b>  | <b>Operating Income/(Loss)</b>                       | <b>14.1</b>     | <b>10.8</b>     | <b>3.2</b>    | <b>30%</b> | <b>14.0</b>    | <b>0.0</b>       | <b>0%</b>    |                               |
| -             | -             | -             | 0%          | -             | -               | 0%          | Non-Recurring Expense                                | -               | -               | -             | 0%         | -              | -                | 0%           |                               |
| (0.0)         | -             | (0.0)         | 0%          | -             | (0.0)           | 0%          | Other Income/(Loss)                                  | (0.1)           | -               | (0.1)         | -100%      | 0.1            | (0.3)            | -221%        |                               |
| -             | -             | -             | 0%          | -             | -               | 0%          | Investment/Interest Income/(Loss)                    | -               | -               | -             | 0%         | -              | -                | 0%           |                               |
| 0.2           | 0.2           | 0.0           | 0%          | 0.3           | (0.1)           | -27%        | HHC Supplemental Revenue                             | 2.2             | 2.2             | 0.0           | 0%         | 3.0            | (0.8)            | -27%         |                               |
| <b>2.3</b>    | <b>1.1</b>    | <b>1.2</b>    | <b>112%</b> | <b>2.1</b>    | <b>0.2</b>      | <b>11%</b>  | <b>Adjusted Operating Income/(Loss)</b>              | <b>16.1</b>     | <b>13.0</b>     | <b>3.1</b>    | <b>24%</b> | <b>17.2</b>    | <b>(1.1)</b>     | <b>-6%</b>   |                               |
| 0.1           | 0.1           | 0.0           | 6%          | 0.1           | (0.0)           | -10%        | Depreciation & Amortization Expense                  | 0.9             | 1.1             | 0.2           | 19%        | 0.8            | (0.1)            | -15%         |                               |
| <b>\$ 2.3</b> | <b>\$ 1.0</b> | <b>\$ 1.2</b> | <b>125%</b> | <b>\$ 2.0</b> | <b>\$ 0.2</b>   | <b>11%</b>  | <b>Net Operating Income/(Loss)</b>                   | <b>\$ 15.2</b>  | <b>\$ 11.9</b>  | <b>\$ 3.3</b> | <b>28%</b> | <b>\$ 16.3</b> | <b>\$ (1.2)</b>  | <b>-7%</b>   |                               |
| 1.2           | 0.6           | (0.6)         | -112%       | -             | (1.2)           | -100%       | Corporate Allocations                                | 16.8            | 18.2            | 1.4           | 8%         | -              | (16.8)           | -100%        |                               |
| <b>\$ 1.0</b> | <b>\$ 0.4</b> | <b>\$ 0.6</b> | <b>142%</b> | <b>\$ 2.0</b> | <b>\$ (1.0)</b> | <b>-49%</b> | <b>Net Operating Income/(Loss) After Allocations</b> | <b>\$ (1.6)</b> | <b>\$ (6.3)</b> | <b>\$ 4.7</b> | <b>75%</b> | <b>\$ 16.3</b> | <b>\$ (17.9)</b> | <b>-110%</b> |                               |